

TAYLOR SCHULTE

CFP®

Online Review Request Email Template (Prospect)

Hi [PROSPECT],

Thank you again for going through our Free Retirement Checkup™ process. We enjoyed getting to know you and providing actionable solutions to help address your most pressing retirement concerns.

One of our founding principles at Define Financial is to lead with transparency. In the spirit of transparency, we are asking if you would please leave an honest review of your experience with our firm.

We would be honored if you did. And the countless internet users searching the web for qualified retirement advice would similarly appreciate your contribution.

Leaving a review is really easy and takes less than 30 seconds:

[Click Here to Leave a Google Review](#)

[Click Here to Leave a Yelp Review](#)

Thank you in advance for taking the time! And, as always, please do not hesitate to reach out in the future if we can be of any help.

Sincerely,

The Team at Define Financial

Define Financial

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